

BEQUESTS

If you are considering making a will or are in the process of reviewing your existing will and would like to **support Cairnmillar** carry out our critical work for those in need in our community, then we would be delighted if you would include a bequest to us.

Making a will is a vital part of your family estate plan. This will ensure that your family, your close friends and your favoured charities are provided for in the manner which you choose. You need to be aware that, without a valid will your estate is divided amongst your surviving next of kin according to a rigid government formula and you may not agree with that order of choice. In fact it may be completely opposite to your wishes.

A Bequest to The Cairnmillar Institute through your will can take the form of either:

- a specified sum of money, or
- a nominated asset such as property or shares or
- a share or proportion of the balance (residue) of your estate.

To make a bequest to The Cairnmillar Institute, we suggest the following wording for consideration by your legal advisor.

‘I give _____ share/residue of my estate or the sum of \$_____ to The Cairnmillar Institute of 993 Burke Road, Camberwell Victoria for its general purposes and I direct that the receipt of the treasurer or other proper officer for the time being of The Cairnmillar Institute shall be a good and sufficient discharge to my trustee/s’

If you have any questions about your will or bequest wishes please feel free to have a no obligation discussion with our bequest officer. Simply phone our reception on 03 9813 3400 or email to kate@cairmillar.org.au.

Please also remember it is most important to regularly review and update your will to allow for any changes in your family and circumstances. You should do this at least every three years or so.